End-User License Agreement – ChargeSync Limited 'Optimi' Product Software
Schedule 1
Data Processing Information   Version 1.0
Last updated: 12th April 2024

1	2	3	4	5
Category of data subject	**Types of personal data**	**Purposes of processing**	**Security measures**	**Sub processors of personal data**
Identity	Name	Account management and communcation	Secure API based storage and retrieval from the DB	Not Applicable
	Address	Account management and communcation	Secure API based storage and retrieval from the DB	Not Applicable (leverage Google Maps API to pull the address information)
	Email address	Account management and communcation	Secure API based storage and retrieval from the DB	Not Applicable
	Phone numbers	Account management and communcation	Secure API based storage and retrieval from the DB	Not Applicable
Payments	Account name	Subscription payment/cancellation/refund	PCI compliant payment gateway used for all credit card and bank account information, access is token based	Stripe
	Bank account	Subscription payment/cancellation/refund	PCI compliant payment gateway used for all credit card and bank account information, access is token based	Stripe
	Sort code	Subscription payment/cancellation/refund	PCI compliant payment gateway used for all credit card and bank account information, access is token based	Stripe
	Credit card holder name	Subscription payment/cancellation/refund	PCI compliant payment gateway used for all credit card and bank account information, access is token based	Stripe
	Credit card number	Subscription payment/cancellation/refund	PCI compliant payment gateway used for all credit card and bank account information, access is token based	Stripe
	Valid from date	Subscription payment/cancellation/refund	PCI compliant payment gateway used for all credit card and bank account information, access is token based	Stripe
	Valid to date	Subscription payment/cancellation/refund	PCI compliant payment gateway used for all credit card and bank account information, access is token based	Stripe
	CVV code	Subscription payment/cancellation/refund	PCI compliant payment gateway used for all credit card and bank account information, access is token based	Stripe
Energy supply	Electricty supplier name	Optimisation services	Secure API based storage and retrieval from the DB	Not Applicable
	MPAN number	Optimisation services	Secure API based storage and retrieval from the DB	Not Applicable
	Tariff details	Optimisation services	Secure API based storage and retrieval from the DB	Not Applicable
	Electricty consumption data	Optimisation services	Secure API based storage and retrieval from the DB	Not Applicable
	Electricity export data	Optimisation services	Secure API based storage and retrieval from the DB	Not Applicable
Solar PV installation details	Manufacturer	Optimisation services	Secure API based storage and retrieval from the DB	Not Applicable
	Installed generation capacity	Optimisation services	Secure API based storage and retrieval from the DB	Not Applicable
	Solar panel generation data	Optimisation services	Will be levararing 3rd Party API to get access to the PV generation data	TBD
	Number of panels	Optimisation services	Secure API based storage and retrieval from the DB	Not Applicable
	Installer name	Optimisation services	Secure API based storage and retrieval from the DB	Not Applicable
	Installer address	Optimisation services	Secure API based storage and retrieval from the DB	Not Applicable
	Installer contact details	Optimisation services	Secure API based storage and retrieval from the DB	Not Applicable
Inverter battery installation details	Manufacturer	Optimisation services	Secure API based storage and retrieval from the DB	Not Applicable
	Inverter model and capacity	Optimisation services	Secure API based storage and retrieval from the DB	Not Applicable
	Battery model and capacity	Optimisation services	Secure API based storage and retrieval from the DB	Not Applicable
	Installer name	Optimisation services	Secure API based storage and retrieval from the DB	Not Applicable
	Installer address	Optimisation services	Secure API based storage and retrieval from the DB	Not Applicable
	Installer contact details	Optimisation services	Secure API based storage and retrieval from the DB	Not Applicable
	Battery charge state	Optimisation services	Will be levararing 3rd Party API to get access to the battery charging state data and to send instructions	Installer e.g. Soltaro, TBD

Notes

1. **Categories of data subject**
   [Specify the categories of data subject whose personal data may be processed]
2. **Types of Personal Data**
   [Specify types of personal data to be processed]
3. **Purposes of processing**
   [Specify purposes for which personal data may be processed]
4. **Security measures for Personal Data**
   [Specify the security measures used to protect personal data]
5. **Sub-processors of Personal Data**
   [In relation to specific authorisations, identify sub-processors of personal data; in relation to general authorisations, identify categories of sub-processor; in each case, specify authorised international third country (extra-EEA/UK) transfers to sub-processors as well as any appropriate safeguards that must be used]